



The Future of Advice

2025 CONFERENCE

DELEGATES

FIRST NAME	SURNAME	COMPANY
Marc	Abrams	Msquared Capital
Trudy	Alcoe	AIOFP
Phillip	Alexander	Gill and Co Advisory
Pamela	Anderson	Addicott Partners
Robyn	Arnold	Kreate Wealth
Ray	Bailey	AIOFP
Michael	Baker	Wayfarer Investment Partners
Paul	Beauchamp	Beaulife Group
Chris	Beddingfield	Bennelong Funds Management
Tony	Bennett	Benwest
David	Berry	CSLR
Rashesh	Bhavsar	Fortune Wealth Creation Group
Chris	Blaxland Walker	ClearView
Steve	Blizard	Blizard Group
Chris	Boyd	Pengana
Joanne	Brassett	Insurance Advisory Service (NSW)
Guy	Bray	Australian Money Market
Joanne	Bryant	Optimum Pensions
Lynton	Burgemeister	Prudent Asset Management
Joel	Campbell	Campbell Financial
Wayne	Carty	Mitus
Charles	Chipperfield	Prosperity Financial Strategies
Pat	Conaghan	Shadow Minister for Financial Services
Damien	Cooper	Financial Decisions
Robert	Coyte	Shartru Wealth Management
Garry	Crole	Sequoia Financial Group
Marina	Crole	Sequoia Financial Group
Protip	Dasgupta	iExtend
Sinclair	Davidson	RMIT University
Dominique	Davidson	RMIT University



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FIRST NAME	SURNAME	COMPANY
Matthew	Davis	Space Services
Trish	De Pauw	CH Life
Mark	De Wan	Cor Capital
Panida (Som)	De Wan	Cor Capital
Sarath	Delpachitra	AIOFP
Sam	El Shammaa	Finchley & Kent
Ross	Eldridge	Discovery Wealth
Linda	Ewerlin	Lanham Financial Advice
Karsten	Ewerlin	Lanham Financial Advice
Nigel	Fenton	Wealthtransfer
Ben	Gourlay	Mitus
Hon Pru	Goward AO	Guest Speaker
John	Hall	Financial Planning Services
George	Haramis	moneyGPS
Suzanne	Harding	AFIC
Mark	Harris	Discovery Wealth Pty Ltd
David	Hartley	Hartley Financial
Anthony	Hartman	Mitus
Michael	Herman	Msquared Capital
Doug	Hughes	Comprehensive Financial Consultants
Terri	Hughes	Comprehensive Financial Consultants
Philippa	Hunt	Artemis Investments (NSW) Pty Ltd
Andrew	Inwood	CoreData
Ian	Irvine	Listed Association
Rod	Isherwood	CH Life
Anisul	Islam	Planimate
Andrew	Phelan	Guest Speaker
Michael	Jaeger	Generation Life
Stephen	Jewell	Australian Money Market
Alex	Johnston	Healthy & Wise



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Peter	Johnston	AIOFP
Warren	Jones	Private Portfolio Managers
Sam	Kekovich	Lambassador
Dave	Kendall	Better Insurance
Martine	Kendall	Better Insurance
Adam	Kerr	Humble Goode Financial
Donna	Kosiek	NAB
Ron	Lambert	Lambert Group
Peter	Lanham	Lanham Financial Advice
Robert	Lawrence	Voyager Wealth Management
Gregory	Le Lacheur	PWA
Wayne	Lear	Familia Wealth
Mark	Livingston	Livingstons Insurance Brokers
Wayne	Lucerne	Australian Investment Professionals
Tony	Machin	Equilibrium Financial Services
Nate	McDonald	ActiumAI
Gayle	McKew	Prosperity Planning Partners
Andrew	McNicol	Wise Advice Financial Services
David	Millhouse	ActiumAI
Paul	Miron	Msquared Capital
Jeff	Morel	Finlife
Anne	Nalder	Small Business Association of Australia
Sarah	Nulty	Voyager Wealth Management
David	Orford	Optimum Pensions
Nicole	Ott	Trilogy Funds
Katharine	Overton	AIOFP
Wayne	Panton	Plutas Group
Pete	Panigiris	Dash
George	Pereira	Futurum Financial Planning
Darren	Pettonia	Dash
Shane	Philip	Mitus



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Shaun	Purcell	Private Portfolio Managers
Nathan	Rees	MetLife
Lionel	Rodrigues	IFM Securities
Jodie	Saw	Bennelong Funds Management
Catherine	Sayer	Family Business Association
Mark	Scanlon	Next Rural
Jeffrey	Scott	MetLife Australia
Daniel	Sharp	GAM Investments
Swaraj	Shet	Systema Financial Services
Craig	Sinclair	Wise Advice Financial Services
Shail	Singh	AFCA
Ian	Spedding	Wise Advice Financial Services
Sam	Sproats	Growthpoint Properties Australia
John	Stallman	Stallman IQ Nominees
Lauren	Styles	The Smart Fox
Gary	Sweet	Actor
Ross	Tarrant	Tarrant's Accountants
Janette	Townshend	Townshend Prudential
Don	Trapnell	Llenpart Financial
Ray	Trevisan	OTG Capital
Paul	Turner	Plutas Group
Bert	van Manen	Former Member for Forde
Josie	Vella	Llenpart Financial
Fox	Ward	Mitus
David	Whitby	Bennelong Funds Management
Peter	White	FBBA
Burchell	Wilson	Discovery Wealth
Tim	Wilson	Shadow Minister for Small Business
Cooper	Wright	Keystone Financial Strategists
James	Wright	Keystone Financial Strategists